

Setup Instructions Part II: Connecting the bot

1. API Creation

Log in to your OKX account and ensure that the account is used exclusively for the bot and no other trading activities are conducted there. (If you don't have an OKX account yet, please use our "Setup instructions Part 1: How to create an OKX account".) Next, click on the account icon located on the upper right corner of the page and select "API" from the dropdown menu. Then select "Create API key".





Configure API access as shown in the next graphic:

Select "API trading" and give the API key a name. Create a passphrase and copy or write it down for later use.

Important: <u>Do not</u> add any special IP addresses to the "IP address allowlist" and leave the section blank!

The Trend Jumper requires permission to read and trade. Please select only these two options. The bot does not need any permission for withdrawals!

After clicking the confirmation button, you have to authenticate yourself, then an "API key" and a "secret key" will be generated and displayed. Copy or write them down to connect to the Trend Jumper later.





2. Margin-Setting

On the OKX.com ribbon, go to "*Trade*" and click on "*Futures*". Open the settings gear at the top right on the following page.



In the dropdown menu click on "Account Mode" and select "Single Currency Margin":

Margin free	Single-currency	Multi-currency	Portfolio margin
	margin	margin	
Tailored for spot and simple options trading, offers manageable risk with ease. An ideal choice for quickly mastering the basics of the crypto markets and building a solid foundational understanding.	Trading and risk calculations are performed in the selected margin currency, effectively isolating the risks associated with different trading crypto. This method also simplifies your calculation process.	Different currencies are converted into US dollar value, allowing for the calculation of margins and risk assessment on an account-wide basis. This mode enables the offset of profits and losses across various trading pairs, facilitates trading with floating profits.	ORX system uses a risk model to asses the overall risk of the investment portfolio, then determines the maintenance margin requirements. By constructing a hedging portfolio of certain size, either spot-derivatives or derivatives-derivatives, this mode can minimize risk exposure for positions an significantly reduce the maintenance margin.
Instruments	Instruments	Instruments	Instruments
Spot, options	Spot, margin, expiry, perpetual, options	Spot, margin, expiry, perpetual, options	Spot, margin, expiry, perpetual, optio
Margin assets	Margin assets	Margin assets	Margin assets
	 The margin is converted into a single trading crypto. 	 The margin is converted into US dollar value. 	 The margin is converted into US dolla value.
		 Different crypto serve as mutual collateral. 	 Different crypto serve as mutual collateral.
Margin calculation	Margin calculation	Margin calculation	Margin calculation
	Based on the matched initial and	Based on the matched initial and	OIX system uses a risk model to ass



3. Position Mode

Once again, on the OKX.com ribbon, go to "*Trade*" and click on "*Futures*". Open the settings gear and select "*One-way-mode*" under "*Position Mode*".





4. Trading capital

In order for the bot to be able to trade, please deposit the minimum capital required for the desired license into the USDT wallet of your OKX account. You can find the various deposit options under "Buy crypto".

Once the amount has been deposited, it will initially be posted to the OKX "*Funding*" account. To transfer it to the "*Trading*" account, click on the Assets tab in the top right corner of the page and select "*My assets*". Then, on the ribbon below, click on "*Funding*", and select "*Transfer*".



Here, you can easily transfer the desired trading capital to the trading account. Select USDT and enter the amount you want to transfer.

Important Notice:

Trend Jumper 2.0 EXPO only trades with the balance of the **trading** account and <u>does not</u> access the **funding** account.

Now your OKX account is ready!

Transfer		
Asset		
USDT Tether		~
From	То	
Funding	Trading	
Amount		
\bigcirc		USDT Max
Available 0 USDT		
Transfer		



5. Booking and Connecting the Trend Jumper to your OKX account

Have the following information ready:

- API passphrase
- API key
- Secret key

Selection of the desired license:

Go to the homepage of the website <u>www.trendjumper.de</u> and select the license you want. Depending on the license you choose, click on "Test now", "Order now" or "Take off!".



License Input Mask:

Enter your personal information and fill in the API key, secret key, and API password that were generated earlier. For monthly billing of the basic and order fees, please enter your credit card information. If you have a referral code, use it under PROMO code to save on the first month's bot fees.



Declarations:

Please read our terms and conditions carefully, as they contain important information on how the bot works and how to use it. They also regulate the legal relationships arising from the use of the bot and highlight both opportunities and risks. After you have read the documents, confirm this by ticking the boxes and submit your order.



After your order:

After your order, we will connect the bot to your OKX account as soon as possible. This usually takes about 1-2 days. Once connected, you will be notified and the Trend Jumpers 2.0 EXPO will automatically start trading for you. With a new connection, it can take a while for the latter to open the first positions based on trading signals. Within a few days, these increase significantly and after 1-2 weeks, there should be numerous positions built up.